HOW GOOD IS YOUR DATA?

Presented by Martin Preston





ataccama

- Intro
- Data Quality
- Objectives
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- How
- Benefits
- Considerations
- What's Next



About Neon

170 employees, operating from its London and Bermuda offices

NEON

- Professional Indemnity Financial Lines Cyber Mergers & Acquisitions
- Accident & Health Bloodstock & Livestock
- ► Terrorism & Political Violence Political Risks & Trade Credit
- Cargo Energy Marine & Offshore Construction Marine Hull & War
- Property Binders Property Direct & Facultative Property Treaty
- Transportation

About AFG



- Neon is a proud member of Great American Insurance Group (GAIG), the insurance operations of American Financial Group, Inc. (AFG)
 - ► GAIG's roots go back to 1872 with the founding of its flagship company, Great American Insurance Company
 - AFG has approximately US\$55 billion in assets and is listed on the New York Stock Exchange



QUALITY OF YOUR DATA

- ► How do you answer that?
- ► How do you show it?





OBJECTIVES



Tighter, more **automated controls** around the quality of data and checking of **data entry**



Safeguard the quality of data used in analysis and reporting



Cleansing legacy data at source in preparation for data warehouse



PRODUCTS

- ► Data Quality Center | **DQC**
- ▶ Data Quality Dashboard | DQD
- ► Data Quality Issue Tracker | **DQIT**



HOW?

Define, Configure and Run Business Rules

Produced Output Data Issues for Correction

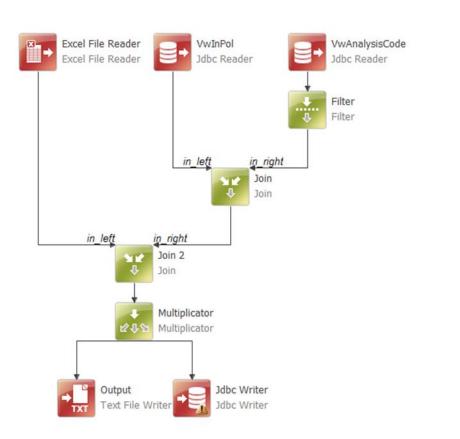
Correct the Data

Re-run every night

Display summary Statistics



HOW? DEFINE, CONFIGURE AND RUN BUSINESS RULES



Selecting Tables & Files

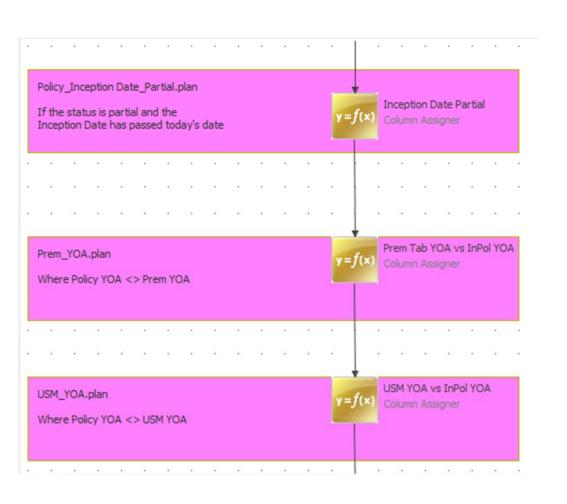
Filtering

Joining (matched/unmatched policies)

Output



HOW? DEFINE, CONFIGURE AND RUN BUSINESS RULES



```
case( std_AcctgYr = std_Pm_YOA,
exp_instance + "PREM_YOA_VALID",
exp_instance + "PREM_YOA_INVALID")
```



HOW? DQ WORKFLOW & AUDIT

Original data		Corrected d	ata		
Policy Reference No	D: ANE17099	Status:	BINDER		
Insured Name:		MOA:	Н		
Status:	BINDER	Account Year:	2017		
MOA:	G			Get proposals	Validate
Account Year:	2017				
		✓ No problem	ns found		
Severity	Message				
	Certain policy type should have certain MOA codes as per criteria Matrix.				

History

Date: 2017-01-24 09:59:27	User: ceb	Action: Resolve
ok		
Date: 2017-01-23 16:11:22	User: exd	Action: For Approva
MOA changed to H		
Date: 2017-01-23 16:04:31	User:	Action: assign
(empty message)		
Date: 2017-01-20 15:32:29	User: AtaccamaDQIT	Action: create
Issue opened by DQC		

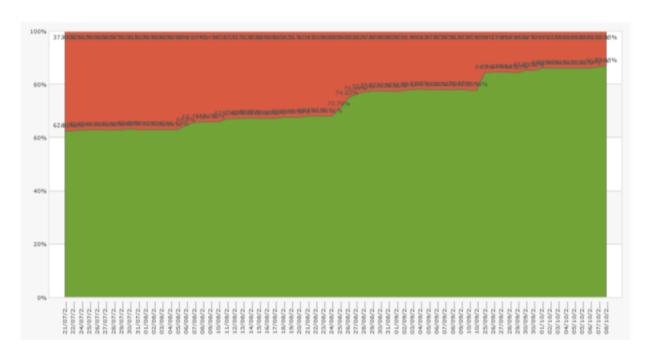


HOW? DQ REPORTING PROGRESS

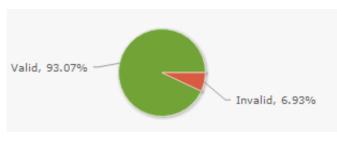
Data Quality Improvements 62% - 99%

Business buy in - Recognition from users and executives

Quality Improvements over time



Individual rule by COB & YOA





Identify

Improve

Audit

Evidence





CONSIDERATIONS

- ► Set up, configuration & Infrastructure
- ► User **buy in**
- ► Monitoring Issues & **Exceptions** to Rules
- ▶ Victim of own success



WHAT'S NEXT?

- ► DQIT Workflow Email Notification
- ► Warehouse Period Close
- ► Binder monitoring
- ► Breach Controls & Limits